



# PROPOSAL FORM

OZ CREDIT PTY LTD A.B.N 97 084 149 913

Ref #	
Date	Time
NBO	

## Loan type

Consumer       CHP  
 Lease             Chattel Mortgage  
 Novated Lease

Year   
 Make  Model  Body   
 Colour  Manual/Auto  Km   
 Accessories  Rego

Purchase Price \$

## Equipment to be purchased

Year        New       Used

Description of goods (make, model, etc)

Purchase Price \$

## Company Details (if loan to be established in business name)

Company Name	ACN / ABN	Office phone number
Trading Address	Nature of Business	Year Established

## First Applicant's Personal Details

Prime Borrower     Guarantor       Director

Surname  Title

Given Names  Sex

Date of Birth

Drivers Licence  Expiry Date

Home Phone  Work Phone

Fax Number  Mobile Number

Marital Status  No Dependants

Residential Address

Suburb  Postcode

State  Time There  Yrs  Mths

Residential Status  Own  Buying  Renting  Boarding  Parents

**\*Please provide previous details if above term is less then 3yrs**

Previous Address

Suburb  Postcode

State  Time There  Yrs  Mths

Previous Residential Status  Own  Buying  Renting  Boarding  Parents

## Second Applicant's Personal Details

Co-Borrower       Guarantor       Director

Surname  Title

Given Names  Sex

Date of Birth

Drivers Licence  Expiry Date

Home Phone  Work Phone

Fax Number  Mobile Number

Marital Status  No Dependants

Residential Address

Suburb  Postcode

State  Time There  Yrs  Mths

Residential Status  Own  Buying  Renting  Boarding  Parents

**\*Please provide previous details if above term is less then 3yrs**

Previous Address

Suburb  Postcode

State  Time There  Yrs  Mths

Previous Residential Status  Own  Buying  Renting  Boarding  Parents

**First Applicant's Current Employment Details**

Name of Employer	
Employers Address	
Suburb	Postcode
Occupation	Period of Employment Yrs Mths
Employment Status <input type="checkbox"/> Self Emp <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Casual <input type="checkbox"/> H/Duties	

\* Please provide previous employment details if current is less then 3yrs

**First Applicant's Previous Employment Details**

Name of Employer	
Employers Address	
Suburb	Postcode
Occupation	Period of Employment Yrs Mths
Employment Status <input type="checkbox"/> Self Emp <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Casual <input type="checkbox"/> H/Duties	

**Second Applicant's Current Employment Details**

Name of Employer	
Employers Address	
Suburb	Postcode
Occupation	Period of Employment Yrs Mths
Employment Status <input type="checkbox"/> Self Emp <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Casual <input type="checkbox"/> H/Duties	

\* Please provide previous employment details if current is less then 3yrs

**Second Applicant's Previous Employment Details**

Name of Employer	
Employers Address	
Suburb	Postcode
Occupation	Period of Employment Yrs Mths
Employment Status <input type="checkbox"/> Self Emp <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Casual <input type="checkbox"/> H/Duties	

**Joint Assets (What you own)**

The following is a combined statement of the assets of the first applicant and the second applicant/partner. Please provide details of all your property and assets, and their estimated value below.

Property (Address)	Value (\$)	Other Assets	Value (\$)
Motor Vehicle	Value (\$)	Other Assets	Value (\$)
Savings/Investments	Value (\$)	Other Assets	Value (\$)
Furniture/Contents	Value (\$)	Other Assets	Value (\$)
<b>TotalAssets</b>			Value (\$)

**First Applicant's Income Details**

Annual Gross Salary \$

Please show your usual Net Pay (after tax and super) and sources of other income (dividends, rental income, regular overtime, interest, maintenance) below. Please provide evidence of all income.

Regular Net Salary	\$	Every
Other Income		Every
<b>Total Income (1)</b>		Every

**Second Applicant's Income Details**

Annual Gross Salary \$

Regular Net Salary	\$	Every
Other Income	\$	Every
<b>Total Income (2)</b>	\$	Every

**Joint Commitments (What you owe)**

The following is a combined statement of the liabilities of the first applicant and the second applicant/partner. Please show details of all your commitments below.

<b>Mortgage/Rent/ Board</b>	Mortgagee/Landlord	Monthly (\$)	Balance (\$)
Branch/Address	Phone Number		
<b>Outstanding Loans / Leases</b>			
Loan Type	Payable To	Credit Limit / Original Borrow	Monthly (\$)
			Balance (\$)
Loan Type	Payable To	Credit Limit / Original Borrow	Monthly (\$)
			Balance (\$)
Loan Type	Payable To	Credit Limit / Original Borrow	Monthly (\$)
			Balance (\$)
Loan Type	Payable To	Credit Limit / Original Borrow	Monthly (\$)
			Balance (\$)
Loan Type	Payable To	Credit Limit / Original Borrow	Monthly (\$)
			Balance (\$)
<b>Total Repayments</b>			\$
<b>Total Balance</b>			\$

Previous Credit History

Company/Branch	Loan Type	Loan Amount (\$)	Monthly Payment (\$)	Term	Date Finalised
Company/Branch	Loan Type	Loan Amount (\$)	Monthly Payment (\$)	Term	Date Finalised

Applicant's Bank Details

Bank	Branch
BSB Number	Account Number
Account Type	<input type="checkbox"/> Savings <input type="checkbox"/> Cheque <input type="checkbox"/> Credit Card

Applicant's Bank Details

Bank	Branch
BSB Number	Account Number
Account Type	<input type="checkbox"/> Savings <input type="checkbox"/> Cheque <input type="checkbox"/> Credit Card

Accountant Details

Name	Phone Number
Address Details	Contact

Applicant's Accountant Details

Name	Phone Number
Address Details	Contact

Applicant's Personal References

Personal References ①

Name	Phone Number
Address Details	

Personal References ②

Name	Phone Number
Address Details	

Applicant's Personal References

Personal References ①

Name	Phone Number
Address Details	

Personal References ②

Name	Phone Number
Address Details	

Vendor/Seller Details

Name of Vendor		
Address Details		
Home Phone	Mobile / Work Phone	
If private sale, please provide details:		
Bank or Fin. Inst.	Account Number	
Phone	Payout (\$)	Valid To

Finance Details

Purchase Price	\$
Cash Deposit	\$
Trade Deposit	\$
Sub-Total	\$
Payout - If Applicable	
Net Amount Fin.	\$

Quote

Rate Quoted
Term Required
Balloon/RV
Monthly Quote
Quote Attached
Office Use Only

Comments

Declaration

I solemnly and sincerely declare that:

- I am not insolvent, have never been declared bankrupt and any details of any legal or debt recovery action are outlined below,

Details of any Legal or Recovery Action:
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- The information given by me to OZ Credit Pty Ltd is true and correct.
- That the Income and Expenses declared represent an accurate assessment of my monthly financial position.
- I am over the age of 18 years.

Signature First Applicant	Date
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Signature Second Applicant	Date
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## Oz Credit Pty Limited

### Privacy Act Consent

**Oz Credit Pty Limited A.B.N. 97 084 149 913** ("Oz Credit") collects from me/us (being each of the Applicants and Guarantors whose signature appears below) and from other persons, personal information about me/us, for the purposes of:

- assessing the application for finance, the guarantee and any related insurance proposal;
- arranging finance and insurance; and
- credit and reference checking.

For the same purposes, Oz Credit will use this information and disclose it to:

- one or more of the financiers they use to arrange finance, all of whom are collectively referred to as "Credit Providers" in this Consent; and
- (where relevant) any business which provides information about the creditworthiness of persons ("Credit Reporting Agency"), suppliers of goods, mercantile agents, collection agencies, insurers, and
- their agents, contractors and external advisers

I/We agree that Oz Credit may use this personal information for product development and research and to inform me/us about products and services in the future. Oz Credit will not send me information about products and services if I/we send a written request to that effect to the address below.

I/We acknowledge that if we do not provide this information Oz Credit or the Credit Providers may not be able to process the application for finance.

I/We are able to gain access to the information held about me/us by Oz Credit, subject to exceptions stated in the *Privacy Act 1988* (Cth) ("the Privacy Act").

I/We agree that, if we supply Oz Credit or the Credit Providers with personal information about any third party (such as a referee), I/we will inform that third party of this fact.

The Credit Providers collect and use personal information about me/us for the following purposes:

- assessing the application for finance, the guarantee or any related insurance proposal; and
- (if the application is accepted) providing finance and ancillary services (such as insurance) to the Applicant(s) and for the ongoing management of the finance, guarantees and ancillary services.

For those same purposes, and subject to the Privacy Act, I/we agree that the Credit Providers may do all the following now and in the future:

1. Collect and use commercial or consumer credit information about me/us from a Credit Reporting Agency.
2. Collect from and give to (i) any credit provider named in the application for finance or the information obtained under paragraph 1 above or (ii) any body which maintains a register of encumbered vehicles (such as *R.E.V.S.*), or (iii) a Credit Reporting Agency, any personal information about me/us, including any information about my/our creditworthiness, credit standing, credit history or credit capacity, the status of the finance and any default by me/us in accordance with the Privacy Act.
3. Collect from and give to any sources disclosed in the application for finance, personal information about me/us.
4. Give to any guarantor or proposed guarantor of the application for finance, any information about the finance (including personal information about me/us) now or at any time in the future.
5. Collect from and disclose personal information about me/us to the Credit Provider's agents, contractors, external advisers as well as to suppliers of goods, mercantile agents, collection agencies and insurers, and my/our car or finance broker.

6. Disclose to Oz Credit any credit decision made by the Credit Providers concerning my/our application for finance.

The Credit Provider who provides me/us with finance may also seek my/our consent to other acts of collection, disclosure and use of personal information about me/us.

In this Consent, "personal information" has the same meaning as in the Privacy Act and includes sensitive information (eg health information).

The Guarantor(s) acknowledge that:

- the application for finance will be supported by their guarantee; and
- they have read and understand the terms of the application for finance.

**Declaration**

I/We solemnly and sincerely declare that:

- (a) I am/We are not insolvent or an undischarged bankrupt;
- (b) The information given by me/us is true and correct;
- (c) The income and expenses declared represent an accurate assessment of my/our financial position;
- (d) I am/We are permanent resident(s) of Australia;
- (e) I am/We are over the age of 18 years; and
- (f) I/We have read and understood this Privacy Act Consent and agree to Oz Credit and the Credit Providers collecting, using and disclosing information (including personal information) about me/us in accordance with the provisions of this Consent.

.....	.....
Signature of Applicant/Guarantor	Signature of Applicant/ Guarantor

.....	.....
Print Name of Applicant/Guarantor	Print Name of Applicant/Guarantor
Date: .....	Date .....

.....	.....
Signature of Applicant/Guarantor	Signature of Applicant/ Guarantor

.....	.....
Print Name of Applicant/Guarantor	Print Name of Applicant/Guarantor
Date: .....	Date .....

**Contact Details:**

**Oz Credit Pty Limited**  
 Address: PO Box 3427, Rhodes Shopping Centre, NSW, 2138  
 Phone: (02) 9395 4300                      Fax: (02) 9395 4399